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中裕燃氣控股有限公司

ZHONGYU GAS HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3633)

POSITIVE PROFIT ALERT

This announcement is made by Zhongyu Gas Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 (2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record an increase of around 100% in profit attributable to owners of the Company for the financial year ended 31 December 2016 (“**FY2016**”) as compared to that for the last year. Such increase is expected to be mainly attributable not only to an increase in turnover, a full year’s financial consolidation of Harmony Gas Holdings Limited which it began to consolidate as per its announcement on 8 December 2015 and better management of some foreign exchange risks.

The Group is still in the process of finalising the Group’s final results for the year ended 31 December 2016. The information contained in this announcement is only based on preliminary assessment by the Company of its unaudited consolidated management accounts for FY2016 and is not based on any figures or information audited or reviewed by the Company’s independent auditor, and may be subject to amendments. As such, the above information is provided for the Shareholders’ and potential investors’ reference only. The Shareholders and potential investors are advised to refer to details in the annual results announcement of the Group for FY2016 which is expected to be published in March 2017.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Zhongyu Gas Holdings Limited
Wang Wenliang
Chairman

Hong Kong, 8 March 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Director is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.